

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re:

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Chapter 11

CROWN OHIO INVESTMENTS LLC,

Case No. 109-46767-dem

Debtor.

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DEBTOR'S WITNESS AND EXHIBIT LIST

Crown Ohio Investments LLC (the “Debtor”), hereby submits the following list of witnesses expected to be called and documents expected to be entered into evidence at the evidentiary hearing scheduled on February 17, 2010, at 10:00 A.M.

Witnesses

1. Jacob Herzog - Management consultant
2. Abe New - Managing member

Debtor's Exhibits

- | | | |
|-----------|---|---|
| Exhibit 1 | - | Recent correspondence from Cuyahoga Metropolitan Housing Authority (“CMHA”) re-establishing Debtor’s eligibility to obtain Section 8 tenants. |
| Exhibit 2 | - | CMHA Website. |
| Exhibit 3 | - | Current Section 8 roster of tenants. |
| Exhibit 4 | - | Current Building Rent Roll. |
| Exhibit 5 | - | November 9, 2007 appraisal prepared by Lender in connection with Debtor’s assumption of mortgage. |

Date: New York, New York
February 16, 2010

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